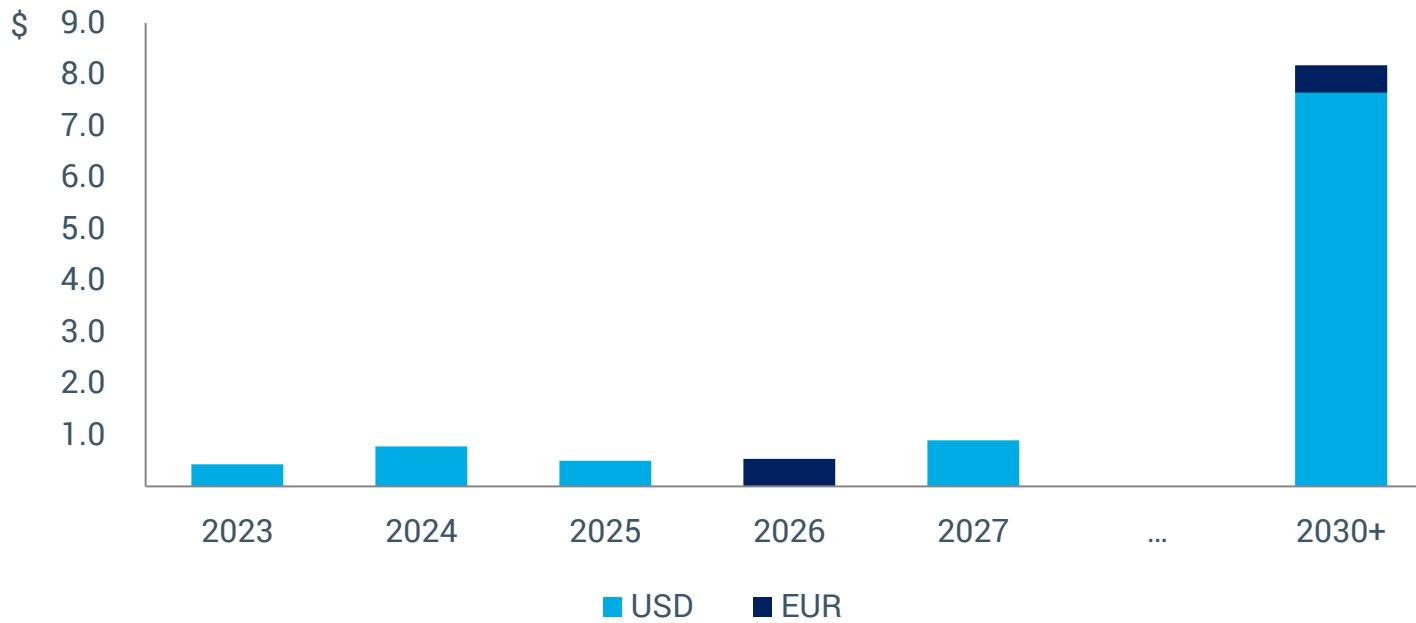


## Bond Summary

The following graph shows LyondellBasell's bond maturity schedule face value as of March 31, 2023:

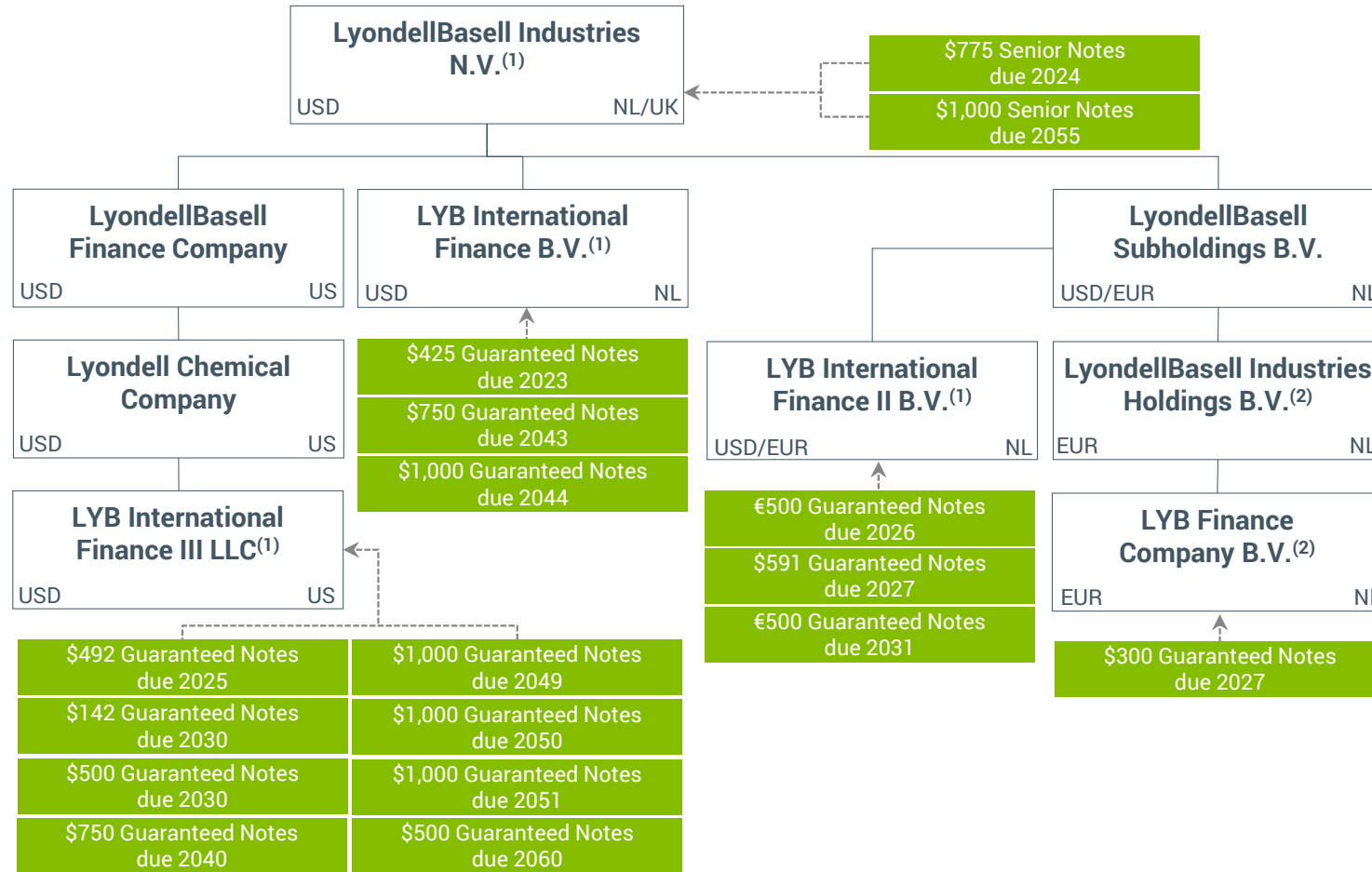
USD, billions



Note: EUR notes outstanding are shown in USD equivalent using a FX rate of 1.09 USD to 1 EUR.

## Bond Issuer Information

The following chart depicts a summary of LyondellBasell's bond structure as of March 31, 2023:



### Legend:

| Company Name                  |          |
|-------------------------------|----------|
| Functional/reporting currency | Domicile |

-----> Borrower

### Note:

- 1) LyondellBasell Industries N.V. is a guarantor for the notes issued by LYB International Finance B.V., LYB International Finance II B.V., and LYB International Finance III LLC.
- 2) LyondellBasell Industries Holdings B.V. is a guarantor for the notes issued by LYB Finance Company B.V.

## Bonds

LyondellBasell's bonds consisted of the following as of March 31, 2023 in millions:

| Issuer                            | Currency | Face Value | Maturity           | Coupon | CUSIP     |
|-----------------------------------|----------|------------|--------------------|--------|-----------|
| LYB International Finance B.V.    | USD      | 425        | July 15, 2023      | 4.000% | 50247VAA7 |
| LyondellBasell Industries N.V.    | USD      | 775        | April 15, 2024     | 5.750% | 552081AK7 |
| LYB International Finance III LLC | USD      | 492        | October 1, 2025    | 1.250% | 50249AAF0 |
| LYB International Finance II B.V. | EUR      | 500        | September 17, 2026 | 0.875% | 50247WAC1 |
| LYB International Finance II B.V. | USD      | 591        | March 2, 2027      | 3.500% | 50247WAB3 |
| LYB Finance Company B.V.          | USD      | 300        | March 15, 2027     | 8.100% | 61238QAA6 |
| LYB International Finance III LLC | USD      | 142        | May 1, 2030        | 3.375% | 50249AAC7 |
| LYB International Finance III LLC | USD      | 500        | October 1, 2030    | 2.250% | 50249AAG8 |
| LYB International Finance II B.V. | EUR      | 500        | September 17, 2031 | 1.625% | 50247WAD9 |
| LYB International Finance III LLC | USD      | 750        | October 1, 2040    | 3.375% | 50249AAH6 |
| LYB International Finance B.V.    | USD      | 750        | July 15, 2043      | 5.250% | 50247VAB5 |
| LYB International Finance B.V.    | USD      | 1,000      | March 15, 2044     | 4.875% | 50247VAC3 |
| LYB International Finance III LLC | USD      | 1,000      | October 15, 2049   | 4.200% | 50249AAA1 |
| LYB International Finance III LLC | USD      | 1,000      | May 1, 2050        | 4.200% | 50249AAD5 |
| LYB International Finance III LLC | USD      | 1,000      | April 1, 2051      | 3.625% | 50249AAJ2 |
| LyondellBasell Industries N.V.    | USD      | 1,000      | February 26, 2055  | 4.625% | 552081AM3 |
| LYB International Finance III LLC | USD      | 500        | October 1, 2060    | 3.800% | 50249AAK9 |

## Credit Rating

LyondellBasell is committed to maintaining a strong investment grade rating. The table below indicates our current ratings and outlook.

| Rating Agency     | Corporate Rating | Long-Term Rating | Short-Term Rating | Outlook  | Last Update       |
|-------------------|------------------|------------------|-------------------|----------|-------------------|
| Moody's           | Baa2             | Baa2             | P-2               | Stable   | October 5, 2020   |
| Standard & Poor's | BBB              | BBB              | A-2               | Stable   | July 22, 2021     |
| Fitch             | BBB              | BBB              | F2                | Positive | December 13, 2021 |